

Name of warrant MWG/ACBS/Call/EU/Cash/12M/04
Company name ACB Securities Company Ltd.
Subject Notice of issue of covered warrant

Content:

ACB Securities Company Ltd. announces the issue of covered warrant as follows

1	Issuer:	ACB Securities Company Ltd.
2	Head office:	41 Mac Dinh Chi street, District 1, HCM City.
	Short name:	ACBS
3	Name, address of underwriter (if any):	
4	Information on the warrant:	
	Name of warrant:	Warrant MWG/ACBS/Call/EU/Cash/12M/04
	Name (code) of underlying security:	MWG
	Issuer of underlying security:	MOBILE WORLD INVESTMENT CORPORATION
	Warrant type (call/put):	Call
	Warrant style:	European-style
	Method of exercise :	Cash
	Issue date:	
	Duration:	12 months
	Expiration date:	Mar 22, 2022
	Conversion ratio:	10:1
	Exercise price (exercise index):	135,000 VND
	Value of collateral:	2,400,000,000 VND
5	Quantity of warrants registered for offering:	2,000,000 warrants
6	Issue price:	2,400 VND
7	Minimum subscription quantity:	1,000 warrants
8	Maximum subscription quantity:	200,000 warrants
9	Time of subscription:	from 8:00, Mar 22, 2021 to 17:00, Mar 22, 2021
10	Place of subscription and receipt of prospectus:	Head office, branches, trading offices of ACBS and via ACBS's website
11	Escrow account at bank:	ACB - Truong Dinh Branch